

STEP 1 – STUDENT INFORMATION

Student ID Number _____

Last Name _____

First Name _____

Last Four of Social Security Number _____

UEH Flag 2 UEH Flag 3 ISIR Transaction No: _____ ISIR Posted Date: _____

STEP 2 – Attachments

Student NSLDS Enrollment Summary Student NSLDS Grant History Student NSLDS Loan History

Other _____ Other _____ Other _____

NOTE: NSLDS data is available at <https://nsldsfa.ed.gov/login>. Also, SIS screens referenced on A2PE, OnBase and student transcripts may provide additional enrollment history information.

STEP 3 – FOUR-YEAR ENROLLMENT AND FINANCIAL AID HISTORY REVIEW

Student attended and received a Pell Grant and/or Direct Loan at COLUMBIA UNIVERSITY in the last (4) academic years (2022-2023, 2023-2024, 2024-2025 and 2025-2026) and does not otherwise raise concern of unusual enrollment behavior.

Proceed to Step 4.

Student attended and received a Pell Grant and/or Direct Loan at COLUMBIA UNIVERSITY in the last (4) academic years (2022-2023, 2023-2024, 2024-2025 and 2025-2026) and additional information is needed to address suspected unusual enrollment behavior (see FSA Handbook Vol 1, Ch. 3: Unusual Enrollment History: To resolve a UEH Flag of “2”).

Proceed to Step 3a.

Student did not attend COLUMBIA UNIVERSITY or attended and did not receive a Pell Grant and/or Direct Loan at COLUMBIA UNIVERSITY in the last (4) academic years (2022-2023, 2023-2024, 2024-2025 and 2025-2026)

Proceed to Step 3a.

STEP 3a – FOUR-YEAR ENROLLMENT HISTORY AND TRANSCRIPT REVIEW

Name of School Attended	Dates of Attendance		Federal Pell Grant Recipient (Y/N)	Federal Student Loan Recipient (Y/N)	TIV Recipient Current AY (Y/N)	Academic Credit Earned (Y/N)
	From (MM/YYYY)	To (MM/YYYY)				

NOTE: If student attended more than 5 different colleges/universities during the past 4 academic years, please list those on a separate sheet of paper providing the same information as requested above and attach that sheet to this form.

STEP 4 – SCHOOL DETERMINATION ON ACADEMIC CREDIT

Academic credit was earned

Academic credit was NOT earned

STEP 5 – STUDENT DOCUMENTATION AND EXPLANATION

Acceptable documentation and explanation received

Acceptable documentation and explanation received

STEP 5 – STUDENT DOCUMENTATION AND EXPLANATION

A - Academic Plan initiated

D – Denied for Aid

E – Eligible for Aid

R – Regained Eligibility

PF Updates Completed	
<input type="checkbox"/> SAR C-Flag None & Unlocked	<input type="checkbox"/> Database Match Outcome Pending Set to No & Locked
<input type="checkbox"/> UEH Academic Credit Field	<input type="checkbox"/> UEH FSA Elig Field

Reviewed By _____ Date _____