

STEP 1 – STUDENT INFORMATION

Student ID Number _____

Last Name _____

First Name _____

Last Four of Social Security Number _____

UEH Flag 2 UEH Flag 3 ISIR Transaction No: _____ ISIR Posted Date: _____

STEP 2 – Attachments

- Student NSLDS Enrollment Summary Student NSLDS Grant History Student NSLDS Loan History
- Other _____ Other _____ Other _____

NOTE: NSLDS data is available on (<https://nslsdfap.ed.gov/login>). Also, SIS screen MPVD, OnBase and student transcripts may provide additional enrollment history information.

STEP 3 – FOUR-YEAR ENROLLMENT AND FINANCIAL AID HISTORY REVIEW

Student attended and received a Pell Grant and/or Direct Loan at COLUMBIA UNIVERSITY in the last (4) academic years (2019-2020, 2020-2021, 2021-2022 and 2022-2023) and does not otherwise raise concern of unusual enrollment behavior.
Proceed to Step 4.

Student attended and received a Pell Grant and/or Direct Loan at COLUMBIA UNIVERSITY in the last (4) academic years (2019-2020, 2020-2021, 2021-2022 and 2022-2023) and additional information is needed to address suspected unusual enrollment behavior (see FSA Handbook Vol 1, Ch. 3: Unusual Enrollment History: To resolve a UEH Flag of “2”).
Proceed to Step 3a.

Student did not attend COLUMBIA UNIVERSITY or attended and did not receive a Pell Grant and/or Direct Loan at COLUMBIA UNIVERSITY in the last (4) academic years (2019-2020, 2020-2021, 2021-2022 and 2022-2023)
Proceed to Step 3a.

STEP 3a – FOUR-YEAR ENROLLMENT HISTORY AND TRANSCRIPT REVIEW

Name of School Attended	Dates of Attendance		Federal Pell Grant Recipient (Y/N)	Federal Student Loan Recipient (Y/N)	TIV Recipient Current AY (Y/N)
	From (MM/YYYY)	To (MM/YYYY)			

NOTE: If student attended more than 5 different colleges/universities during the past 4 academic years, please list those on a separate sheet of paper providing the same information as requested above and attach that sheet to this form.

STEP 4 – SCHOOL DETERMINATION ON ACADEMIC CREDIT

- Academic credit was earned Academic credit was NOT earned

STEP 5 – STUDENT DOCUMENTATION AND EXPLANATION

- Acceptable documentation and explanation received Acceptable documentation and explanation received

STEP 5 – STUDENT DOCUMENTATION AND EXPLANATION

- A - Academic Plan initiated D – Denied for Aid E – Eligible for Aid R – Regained Eligibility

PF Updates Completed	
<input type="checkbox"/> SAR C-Flag None & Unlocked	<input type="checkbox"/> Database Match Outcome Pending Set to No & Locked
<input type="checkbox"/> UEH Academic Credit Field	<input type="checkbox"/> UEH FSA Elig Field

Reviewed By _____

Date _____